

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION**

**In re:**

**SPARTAN GROUP HOLDINGS, LLC,**  
**Debtors.**

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§  
§  
§

**Chapter 11**

**Case No. 23-42384**

**SCHEMES OF ASSETS AND LIABILITIES  
AND STATEMENT OF FINANCIAL AFFAIRS  
OF DEBTOR SPARTAN GROUP HOLDINGS, LLC**

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
SHERMAN DIVISION**

In re:	§	Chapter 11
	§	
SPARTAN GROUP HOLDINGS, LLC, <i>et</i>	§	Case No. 23-42384
<i>al.</i> ,	§	
	§	
Debtors. <sup>1</sup>	§	Jointly Administered

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS, AND  
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

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**General**

The Schedules of Assets and Liabilities (collectively, the “Schedules”) and the Statements of Financial Affairs (collectively, the “Statements” and, together with the Schedules, the “Schedules and Statements”) filed by Spartan Group Holdings, LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”) in the above-captioned, jointly-administered chapter 11 bankruptcy cases, pending in the United States Bankruptcy Court for the Eastern District of Texas (the “Bankruptcy Court”) were prepared, pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors’ advisors, and are unaudited. Although the Debtors’ management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors, inaccuracies, or omissions may have occurred. The Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment. Nothing contained in the Schedules and Statements shall constitute a waiver of any right of the Debtors or an admission with respect to their chapter 11 cases (including, but not limited to, issues involving claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers), and the Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”

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<sup>1</sup> The debtors and the last four digits of their EINs are Spartan Group Holdings, LLC (5865), Spartan Concrete Construction, LLC (5378), Spartan Engineering Services, LLC (9172), Spartan Equipment Leasing, LLC (9972), Spartan Fabrication Services, LLC (1692), Spartan Metals Distribution, LLC (3800), Spartan Reinforcing, LLC (6811), and Spartan Valley Chili Road, LLC (1399).

The Schedules and Statements have been signed by Adrian J. Cano, President and CEO of the Debtors and authorized agent at each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Cano necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. Mr. Cano has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and Statements* (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.<sup>2</sup>

On December 13, 2023 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The chapter 11 cases are being jointly administered under Case No. 23-42384. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

### **General Disclosures Applicable to Schedules and Statements**

1. **“As Of” Information Date:** The most recent closing of Debtors’ financials is through 11/30/23. Generation of interim financial information is generally not feasible. Amounts shown as of the Petition Date are noted herein.

2. **Basis for Presentation:** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled to the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors’ reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

3. **Accounting Software Transition:** The Debtors transitioned financial reporting software from Quickbooks Online to Oracle NetSuite effective 1/1/2023. Many balances and accruals reflected in the current financials are carried forward from the previous system and only reflect total amounts and are missing specific account details.

4. **Recharacterization:** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, interests, and other items reported in the Schedules and Statements. Nevertheless, due to the size and complexity of the Debtors’ businesses, the Debtors may not have accurately

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<sup>2</sup> These Global Notes supplement and are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of individual Debtor’s Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors’ other Schedules and Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

characterized, classified, categorized, or designated certain items, or may have omitted certain items.

5. **Classifications:** The Debtors have used their best judgement in preparing the Statements and Schedules, but may have mislabeled or mischaracterized certain items. Listing (a) a claim on Schedule D as “secured,” (b) a claim on Schedule E/F as “priority,” (c) a claim on Schedule E/F as “unsecured,” or (d) a contract on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors’ rights to recharacterize or reclassify such claims or contracts or to setoff of such claims.

6. **Assets & Liabilities:** The Debtors have sought to allocate assets and liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of assets and liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend, supplement or otherwise modify the Schedules and Statements as they deem appropriate in this regard.

7. **Excluded Assets & Liabilities:** The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements and certain accrued expenses. In addition, certain immaterial or de minimis assets and liabilities may have been excluded.

8. **Inventories:** Inventories are stated at cost or and are not adjusted for depreciation of market value. The Debtors reserve all rights with respect to the valuation of any inventories.

9. **Property & Equipment:** Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements.

10. **Intercompany Receivables:** Intercompany payables and receivables between the Debtors are excluded from the Schedules and Statements.

11. **Estimates:** To prepare and file the Schedules and Statements in accordance with the deadline established in these chapter 11 cases, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend, supplement or otherwise modify the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

12. **Executory Contracts:** Although the Debtors have made diligent attempts to properly identify the Debtor counterparty(ies) to each executory contract on Schedule G, it is possible that the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors’ businesses.

13. **Leases:** The Debtors have not included the future obligations of any capital or operating leases in the Schedules and Statements. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules.

14. **Insiders:** The Debtors have attempted to include all payments made on or within 12 months before the Petition Date to any individual or entity deemed an “insider.” The payments listed are based on information within the Debtor’s books and records and information provided by the individual insiders.

15. **Totals:** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be different than the listed total.

16. **Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims or causes of action and neither these Global Notes nor the Schedules and Statements shall (i) be deemed a waiver of any such claims or causes of actions or (ii) in any way prejudice or impair the assertion of any such claims or causes of action.

17. **Claim Designations.** Any failure to designate a claim in the Schedules and Statements as “contingent,” “unliquidated,” or “disputed” does not constitute an admission by the Debtors that such claim or amount is not “contingent,” “unliquidated,” or “disputed.” The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as “contingent,” “unliquidated,” or “disputed.” Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate. Listing a claim does not constitute an admission of liability by the Debtors.

18. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as “unknown” or “unliquidated.”

19. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in the Debtors’ chapter 11 cases (collectively, and as amended or modified, the “Prepetition Payment Orders”), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, certain trade vendors, and taxing authorities. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to an order of the Bankruptcy Court, the Debtors reserve all rights to amend or supplement their Schedules and Statements as is necessary or appropriate.

20. **Mechanics’ Liens.** The inventories, property, and equipment listed in the Statements and Schedules are presented without consideration of any asserted mechanics’, materialmen, or similar liens.

21. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

#### **Specific Notes Applicable to Schedules and Statements**

#### **Schedule A/B:**

Real property is reported at book value, net of accumulated depreciation on buildings and improvements. Amounts ultimately realized may vary from net book value and such variance may be material. The Debtors may have listed certain assets as real property when such assets are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all of their rights to recategorize or recharacterize such asset holdings to the extent the Debtors determine that such holdings were listed incorrectly.

Certain of the instruments reflected on Schedule A may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule A.

Question 3: Amounts listed are as of the Petition Date for the corresponding Debtor and reflect the bank balance, not the net book value.

Question 8: Prepaid Insurance balance as of 10/31/23. Accruals through the Petition Date have not been entered into Debtor's system.

Question 10: Amounts listed are as of the Petition Date for the corresponding Debtor and reflect the bank balance, not the net book value. Additionally, these amounts exclude intercompany assets and liabilities

Question 74/75: On December 22, 2022, Spartan Reinforcing, LLC file a petition in intervention in the suit styled Balfour Beatty Infrastructure, Inc. v. CH2M Hill Engineers, inc d/b/a/ Houston Waterworks Team, et al., Cause No. 2022-40917, pending in the 55th Judicial District Court of Harris County, Texas.

#### **Schedule D:**

In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of another Debtor, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens.

#### **Schedule E/F:**

Schedule E/F, Part 2: Creditors Holding Non-Priority Unsecured Claims. Due to the function of the Debtors' cash management system, all unpaid Accounts Payable liabilities are held at the respective Debtor, but are paid by Spartan Group Holdings, LLC. As such, certain Claims set forth on the Schedules and Statements may more appropriately be an obligation of another legal entity.

Certain creditors may assert mechanics', materialman's, or other similar liens against the Debtors for amounts listed on Schedule E/F.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule E/F reflects the prepetition amounts showed in the Debtor's system as of 12/13/2023 owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in whole or in part in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Fill in this information to identify the case:

Debtor name Spartan Group Holdings, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) 23-42384

Check if this is an amended filing

Official Form 202

## Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule List of 20 Largest Unsecured Creditors*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 12, 2024

X */s/ Adrian J. Cano*

Signature of individual signing on behalf of debtor

Adrian J. Cano

Printed name

Chief Executive Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name | Spartan Group Holdings, LLC  
 United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS  
 Case number (if known): 23-42384

Check if this is an  
 amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Diverse Capital LLC 323 Sunny Isles Blvd Ste 503 Sunny Isles Beach, FL 33160-4675			Contingent Unliquidated Disputed	\$1,202,142.00	\$0.00	\$1,202,142.00
Riverside Capital 45 Rockefeller Center 630 Fifth Avenue, Suite 400 New York, NY 10111			Contingent Unliquidated Disputed	\$1,033,334.34	\$0.00	\$1,033,334.34
Balanced Management, LLC 3117 Stanford Ave Dallas, TX 75225			Contingent Unliquidated Disputed	\$953,375.36	\$0.00	\$953,375.36
Wave Advance 200 South Andrews Ave. Suite 504 Fort Lauderdale, FL 33301			Contingent Unliquidated Disputed	\$916,665.34	\$0.00	\$916,665.34
C6 Capital Funding, LLC 8791 S Redwood Rd Ste 200 West Jordan, UT 84088			Contingent Unliquidated Disputed	\$381,350.15	\$0.00	\$381,350.15
Redstone 1330 Avenue of Americas 23rd Floor New York, NY 10019			Contingent Unliquidated Disputed	\$350,100.00	\$0.00	\$350,100.00
Dynasty Capital 700 Canal St Ste 1 Stamford, CT 06902-5921			Contingent Unliquidated Disputed	\$320,000.00	\$0.00	\$320,000.00
American Express PO Box 650448 Dallas, TX 75265-0448		Financial				\$313,244.69

Debtor Spartan Group Holdings, LLC  
Name

Case number (if known) 23-42384

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
APFS, LLC - Bridgepoint Consulting 7076 Solutions Center Chicago, IL 60677-7000		Consulting	Disputed			\$242,063.98
Adrian Cano 4408 Saddlewood Dr Flower Mound, TX 75028-3101						\$229,000.00
Legacy Capital-Panthers Capital Funding 290 Harbor Dr Stamford, CT 06902			Contingent Unliquidated Disputed	\$214,817.00	\$0.00	\$214,817.00
United Healthcare Services, Inc. Attn: Corporate Tax MNO 9900 Bren Rd. E. Hopkins, MN 55343		Employee Expenses				\$198,503.97
Eminent Funding 369 Lexington Avenue 2nd and 3rd Floors New York, NY 10017			Contingent Unliquidated Disputed	\$171,003.60	\$0.00	\$171,003.60
ProVenture Capital 99 Wall St Ste 576 New York, NY 10005-4301			Contingent Unliquidated Disputed	\$160,000.00	\$0.00	\$160,000.00
Holmes Murphy and Associates LLC Attn: Trust Account PO Box 8364 Des Moines, IA 50301		Insurance				\$159,082.00
Legacy Purchasing Group LLC 9800 Hillwood Parkway Unit #140 Keller, TX 76244		Consulting				\$116,247.67
Thrive 25 Forbes Blvd. Unit #3 Foxboro, MA 02035		Data Processing	Disputed			\$94,515.77
Preferred CFO 478 S. 100 E. Salem, UT 84653		Consulting	Disputed			\$80,000.00

Debtor Spartan Group Holdings, LLC  
Name

Case number (if known) 23-42384

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
L & P Rebar Installers LLC 515 Roper St Houston, TX 77034-1318		Job Subcontractor	Disputed			\$75,000.00
Andrews Myers P.C. 1885 St. James Place 15th Floor Houston, TX 77056		Legal Services				\$71,651.87

Fill in this information to identify the case:

Debtor name Spartan Group Holdings, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) 23-42384

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

**12/15**

**Part 1: Summary of Assets**

**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

**1a. Real property:**

Copy line 88 from *Schedule A/B*..... \$ 1,472,395.27

**1b. Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 946,021.12

**1c. Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 2,418,416.39

**Part 2: Summary of Liabilities**

**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 20,520,831.23

**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 215,925.78

**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 2,325,586.62

**4. Total liabilities** .....

Lines 2 + 3a + 3b

\$ 23,062,343.63

Fill in this information to identify the case:

Debtor name Spartan Group Holdings, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) 23-42384

Check if this is an amended filing

## Official Form 206A/B

### Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. BMO Harris Bank, N.A.	Checking	6785	\$127,423.03
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3.2. Bank of America	Checking	0161	\$86.62
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4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$127,509.65

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Deposits	\$66,530.86
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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Debtor	<u>Spartan Group Holdings, LLC</u> Name	Case number ( <i>If known</i> ) <u>23-42384</u>
Description, including name of holder of prepayment		
8.1.	<u>Lockton Companies - D&amp;O</u>	<u>\$63,479.62</u>
8.2.	<u>Holmes Murphy - auto</u>	<u>\$4,556.33</u>
8.3.	<u>Holmes Murphy - WC</u>	<u>\$10,330.33</u>
8.4.	<u>Holmes Murphy - general liability</u>	<u>\$23,321.33</u>
8.5.	<u>Holmes Murphy - cyber insurance</u>	<u>\$3,148.80</u>
8.6.	<u>Pathward - pollution professional insurance</u>	<u>\$6,029.67</u>
8.7.	<u>Pathward - pollution professional insurance</u>	<u>\$17,775.46</u>
8.8.	<u>Heartland Group - insurance letter of credit</u>	<u>\$49,462.67</u>
8.9.	<u>Holmes Murphy - commercial umbrella</u>	<u>\$41,050.00</u>
8.10	<u>Zurich - 2023 renewal premium</u>	<u>\$2,162.67</u>
8.11	<u>Zurich - renewal premium</u>	<u>\$12,938.04</u>
8.12	<u>EGNYTE</u>	<u>\$16,319.46</u>
8.13	<u>Holmes Murphy-Broker Fee</u>	<u>\$4,160.00</u>
8.14	<u>HH2 Cloud Services LLC</u>	<u>\$14,944.20</u>

Debtor Spartan Group Holdings, LLC  
Name

Case number (*If known*) 23-42384

8.15 EGNYTE \$26,878.36

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$363,087.80

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

No. Go to Part 4.  
 Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>32.32</u>	-	<u>0.00</u>	= ....	<u>\$32.32</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$32.32

**Part 4: Investments**

13. Does the debtor own any investments?

No. Go to Part 5.  
 Yes Fill in the information below.

14. **Mutual funds or publicly traded stocks not included in Part 1**  
Name of fund or stock:

Valuation method used  
for current value

Current value of  
debtor's interest

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**  
Name of entity: % of ownership

15.1. <u>Spartan Group Holdings, LLC</u>	<u>100</u>	%	<u>Unknown</u>
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15.2. <u>Spartan Concrete Construction, LLC</u>	<u>100</u>	%	<u>Unknown</u>
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15.3. <u>Spartan Equipment Leasing, LLC</u>	<u>100</u>	%	<u>Unknown</u>
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15.4. <u>Spartan Engineering Services, LLC</u>	<u>100</u>	%	<u>Unknown</u>
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15.5. <u>Spartan Fabrication Services, LLC</u>	<u>100</u>	%	<u>Unknown</u>
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Debtor Spartan Group Holdings, LLC \_\_\_\_\_ Case number (*If known*) 23-42384  
Name \_\_\_\_\_

15.6. Spartan Metals Distribution, LLC 100 % Unknown  
\_\_\_\_\_  
15.7. Spartan Reinforcing, LLC 100 % Unknown  
\_\_\_\_\_  
15.8. Spartan Valley Chili Road, LLC 100 % Unknown  
\_\_\_\_\_  
15.9. Spartan Information & Technology, LLC 100 % Unknown  
\_\_\_\_\_  
15.10. Spartan Employee Leasing, LLC 100 % Unknown  
\_\_\_\_\_

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**  
Describe: \_\_\_\_\_

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.  
 Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.  
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	<b>Office furniture</b> Desks, Cabinet Equipment, Chairs	<u>\$1,362.30</u>	<u>Liquidation</u>	<u>\$1,362.30</u>
40.	<b>Office fixtures</b>			

41. **Office equipment, including all computer equipment and communication systems equipment and software**  
Computers \$34,688.71 Liquidation \$34,688.71

Debtor Spartan Group Holdings, LLC  
Name

Case number (*If known*) 23-42384

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$36,051.01

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

No  
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.  
 Yes Fill in the information below.

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

No. Go to Part 10.  
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 10 Acres on American Legion Rd., Smithville, TX Thomas Decrow Survey, Abstract No. 27, Bastrop County, Texas 78957		\$1,472,395.27		\$1,472,395.27

56. **Total of Part 9.**

\$1,472,395.27

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

No  
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

No  
 Yes

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Name

Case number (*If known*) 23-42384

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.

Yes Fill in the information below.

	<b>General description</b>	<b>Net book value of debtor's interest (Where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
60.	<b>Patents, copyrights, trademarks, and trade secrets</b>			
61.	<b>Internet domain names and websites</b> <a href="https://www.spartansr7.com/">https://www.spartansr7.com/</a>	Unknown		Unknown
62.	<b>Licenses, franchises, and royalties</b> NetSuite Software	\$419,340.34		\$419,340.34
63.	<b>Customer lists, mailing lists, or other compilations</b>			
64.	<b>Other intangibles, or intellectual property</b>			
65.	<b>Goodwill</b>			
66.	<b>Total of Part 10.</b>			\$419,340.34
	Add lines 60 through 65. Copy the total to line 89.			
67.	<b>Do your lists or records include personally identifiable information of customers</b> (as defined in 11 U.S.C. §§ 101(41A) and 107)?			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes			
68.	<b>Is there an amortization or other similar schedule available for any of the property listed in Part 10?</b>			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes			
69.	<b>Has any of the property listed in Part 10 been appraised by a professional within the last year?</b>			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes			

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.

Yes Fill in the information below.

		<b>Current value of debtor's interest</b>
71.	<b>Notes receivable</b> Description (include name of obligor)	
72.	<b>Tax refunds and unused net operating losses (NOLs)</b> Description (for example, federal, state, local)	
73.	<b>Interests in insurance policies or annuities</b> Captive: Hartland Group LTD	\$0.00

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Name

Case number (*If known*) 23-42384

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No  
 Yes

Debtor Spartan Group Holdings, LLC  
Name

Case number (*if known*) 23-42384

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	\$127,509.65	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$363,087.80	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$32.32	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$36,051.01	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		\$1,472,395.27
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$419,340.34	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column	\$946,021.12	+ 91b. \$1,472,395.27
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		\$2,418,416.39

Fill in this information to identify the case:

Debtor name Spartan Group Holdings, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) 23-42384

Check if this is an amended filing

Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.  
 Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim	Column B Value of collateral that supports this claim
2.1	<u>Balanced Management, LLC</u> Creditor's Name  3117 Stanford Ave Dallas, TX 75225 Creditor's mailing address  Creditor's email address, if known  Date debt was incurred  Last 4 digits of account number  Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien  Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$953,375.36  \$0.00
2.2	<u>BMO Harris Bank N.A.</u> Creditor's Name  50 S 6th St Ste 1000 Minneapolis, MN 55402-1500 Creditor's mailing address  Creditor's email address, if known  Date debt was incurred  Last 4 digits of account number  Do multiple creditors have an interest in the same property? <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien  Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply	\$13,348,293.24  Unknown

Debtor Spartan Group Holdings, LLC

Case number (if known)

23-42384

No  
 Yes. Specify each creditor, including this creditor and its relative priority.

Contingent  
 Unliquidated  
 Disputed

**2.3** C6 Capital Funding, LLC **Describe debtor's property that is subject to a lien** \$381,350.15 **\$0.00**  
 Creditor's Name

8791 S Redwood Rd Ste 200  
 West Jordan, UT 84088

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

No  
 Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply

Contingent  
 Unliquidated  
 Disputed

**2.4** Diverse Capital LLC **Describe debtor's property that is subject to a lien** \$1,202,142.00 **\$0.00**  
 Creditor's Name

323 Sunny Isles Blvd Ste 503  
 Sunny Isles Beach, FL  
 33160-4675

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

No  
 Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply

Contingent  
 Unliquidated  
 Disputed

**2.5** Dynasty Capital **Describe debtor's property that is subject to a lien** \$320,000.00 **\$0.00**  
 Creditor's Name

700 Canal St Ste 1  
 Stamford, CT 06902-5921

Creditor's mailing address

Creditor's email address, if known

**Describe the lien**

**Is the creditor an insider or related party?**

No  
 Yes

Debtor Spartan Group Holdings, LLC Case number (if known) 23-42384

Name

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.6 Eminent Funding Describe debtor's property that is subject to a lien \$171,003.60 \$0.00

Creditor's Name

369 Lexington Avenue  
2nd and 3rd Floors  
New York, NY 10017

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.7 James & Glenn Synnott Describe debtor's property that is subject to a lien \$1,469,750.20 \$1,472,395.27

Creditor's Name

10 Acres on American Legion Rd., Smithville, TX  
Thomas Decrow Survey, Abstract No. 27,  
Bastrop County, Texas 78957

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.8 Legacy Capital-Panthers Capital Funding Describe debtor's property that is subject to a lien \$214,817.00 \$0.00

Debtor	<u>Spartan Group Holdings, LLC</u>	Case number (if known)	<u>23-42384</u>
Name			
Creditor's Name			
<u>290 Harbor Dr</u>			
<u>Stamford, CT 06902</u>			
Creditor's mailing address			
Describe the lien			
Is the creditor an insider or related party?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Is anyone else liable on this claim?			
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
Last 4 digits of account number			
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			
<b>As of the petition filing date, the claim is:</b> Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed			
<u>2.9</u>	<u>ProVenture Capital</u>	<u>Describe debtor's property that is subject to a lien</u>	<u>\$160,000.00</u>
Creditor's Name			
<u>99 Wall St Ste 576</u>			
<u>New York, NY 10005-4301</u>			
Creditor's mailing address			
Describe the lien			
Is the creditor an insider or related party?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Is anyone else liable on this claim?			
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
Last 4 digits of account number			
<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			
<b>As of the petition filing date, the claim is:</b> Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed			
<u>2.10</u>	<u>Redstone</u>	<u>Describe debtor's property that is subject to a lien</u>	<u>\$350,100.00</u>
Creditor's Name			
<u>1330 Avenue of Americas</u>			
<u>23rd Floor</u>			
<u>New York, NY 10019</u>			
Creditor's mailing address			
Describe the lien			
Is the creditor an insider or related party?			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Is anyone else liable on this claim?			
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)			
Last 4 digits of account number			

Debtor Spartan Group Holdings, LLC

Case number (if known)

23-42384

**Do multiple creditors have an interest in the same property?**

No  
 Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**  
 Check all that apply

Contingent  
 Unliquidated  
 Disputed

**2.1** 1 Riverside Capital **Describe debtor's property that is subject to a lien** \$1,033,334.34 **\$0.00**

Creditor's Name

45 Rockefeller Center  
 630 Fifth Avenue, Suite 400  
 New York, NY 10111

Creditor's mailing address

**Describe the lien**

**Is the creditor an insider or related party?**

No  
 Yes

**Is anyone else liable on this claim?**

No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

No  
 Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**  
 Check all that apply

Contingent  
 Unliquidated  
 Disputed

**2.1** 2 Wave Advance **Describe debtor's property that is subject to a lien** \$916,665.34 **\$0.00**

Creditor's Name

200 South Andrews Ave.  
 Suite 504  
 Fort Lauderdale, FL 33301

Creditor's mailing address

**Describe the lien**

**Is the creditor an insider or related party?**

No  
 Yes

**Is anyone else liable on this claim?**

No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**

No  
 Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**  
 Check all that apply

Contingent  
 Unliquidated  
 Disputed

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$20,520,831.

23

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Debtor Spartan Group Holdings, LLC  
Name

Case number (if known) 23-42384

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

Quarles & Brady LLP  
Attn: Jason D. Curry  
One Renaissance Square  
2 N Central Ave Ste 600  
Phoenix, AZ 85004-2322

On which line in Part 1 did  
you enter the related creditor?

Line 2.2

Last 4 digits of  
account number for  
this entity

Fill in this information to identify the case:

Debtor name Spartan Group Holdings, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) 23-42384

Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Wages Owed to Former Employees See Attached Schedule	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$215,925.78      \$215,925.78
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address AcrobatANT, LLC 1717 S. Boulder Ave. #601 Tulsa, OK 74119  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: <u>Business Development</u></b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,400.96
3.2	Nonpriority creditor's name and mailing address Adrian Cano 4408 Saddlewood Dr Flower Mound, TX 75028-3101  Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim: _____</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$229,000.00

Debtor	<u>Spartan Group Holdings, LLC</u>	Case number (if known)	<u>23-42384</u>
<p>Name</p> <p><b>3.3 Nonpriority creditor's name and mailing address</b>            Alliance Benefit Group of Houston, Inc.            7908 N. Sam Houston Pkwy W            Suite 500            Houston, TX 77064</p> <p><b>Date(s) debt was incurred</b> _____</p> <p><b>Last 4 digits of account number</b> _____</p> <p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>Employee Expenses</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>			
3.4	<b>Nonpriority creditor's name and mailing address</b> Amazing Light Inc. 1604 Daisy Lane Flower Mound, TX 75028	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	<u>\$42,240.00</u>
	<b>Date(s) debt was incurred</b> _____	<b>Basis for the claim:</b> <u>Consulting</u>	
	<b>Last 4 digits of account number</b> _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.5	<b>Nonpriority creditor's name and mailing address</b> Amazon Capital Services PO Box 035184 Seattle, WA 98124-5184	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	<u>\$7,824.33</u>
	<b>Date(s) debt was incurred</b> _____	<b>Basis for the claim:</b> <u>Job Supplies</u>	
	<b>Last 4 digits of account number</b> _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	<b>Nonpriority creditor's name and mailing address</b> American Express PO Box 650448 Dallas, TX 75265-0448	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	<u>\$313,244.69</u>
	<b>Date(s) debt was incurred</b> _____	<b>Basis for the claim:</b> <u>Financial</u>	
	<b>Last 4 digits of account number</b> _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.7	<b>Nonpriority creditor's name and mailing address</b> Andrews Myers P.C. 1885 St. James Place 15th Floor Houston, TX 77056	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	<u>\$71,651.87</u>
	<b>Date(s) debt was incurred</b> _____	<b>Basis for the claim:</b> <u>Legal Services</u>	
	<b>Last 4 digits of account number</b> _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	<b>Nonpriority creditor's name and mailing address</b> APFS, LLC - Bridgepoint Consulting 7076 Solutions Center Chicago, IL 60677-7000	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	<u>\$242,063.98</u>
	<b>Date(s) debt was incurred</b> _____	<b>Basis for the claim:</b> <u>Consulting</u>	
	<b>Last 4 digits of account number</b> _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	<b>Nonpriority creditor's name and mailing address</b> Atlas Energy Tower LLC PO Box 650850 Dept 1044 Dallas, TX 75265-0850	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	<u>\$22,751.84</u>
	<b>Date(s) debt was incurred</b> _____	<b>Basis for the claim:</b> <u>Rent</u>	
	<b>Last 4 digits of account number</b> _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Spartan Group Holdings, LLC

Case number (if known)

23-42384

3.10	Nonpriority creditor's name and mailing address Babcock Scott & Babcock, P.C. 370 East South Temple 4th Floor Salt Lake City, UT 84111	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,288.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> <u>Legal &amp; Accounting</u>	
	Date(s) debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Last 4 digits of account number _____		
3.11	Nonpriority creditor's name and mailing address Bigleaf Networks, Inc. Dept LA 24973 Pasadena, CA 91185-4973	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$819.73
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	<b>Basis for the claim:</b> <u>Tech Services</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.12	Nonpriority creditor's name and mailing address Blue Heron Technologies, LLC 101 E. Park Blvd. Suite 600 Plano, TX 75074	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$53,133.26
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	<b>Basis for the claim:</b> <u>SGA Supplies</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.13	Nonpriority creditor's name and mailing address BMO Harris Bank N.A. 50 S 6th St Ste 1000 Minneapolis, MN 55402-1500	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$30,863.29
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	<b>Basis for the claim:</b> <u>Financial</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14	Nonpriority creditor's name and mailing address Brian L. Miller 2806 Twin Coves Dr. Lewisville, TX 75077	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$25,002.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	<b>Basis for the claim:</b> <u>Outside Services</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address Colony Hardware Corporation 3025 N. Great Southwest Frwy Grand Prairie, TX 75050	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$44.90
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	<b>Basis for the claim:</b> <u>R&amp;M</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	Nonpriority creditor's name and mailing address Comcast PO Box 60533 City of Industry, CA 91716-0533	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$18,841.55
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input checked="" type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	<b>Basis for the claim:</b> <u>Utilities</u>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<u>Spartan Group Holdings, LLC</u> Name	Case number (if known)	<u>23-42384</u>
3.17	<b>Nonpriority creditor's name and mailing address</b> Concrete Reinforcing Steel Institute Department 20-1024 PO Box 5940 Carol Stream, IL 60197-5940	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$3,437.52</u>
	<b>Date(s) debt was incurred</b> <u>  </u>	<b>Basis for the claim:</b> <u>SGA Supplies</u>	
	<b>Last 4 digits of account number</b> <u>  </u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	<b>Nonpriority creditor's name and mailing address</b> Creative Risk Solutions LLC 2727 Grand Prairie Pkwy Waukee, IA 50263	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$472.59</u>
	<b>Date(s) debt was incurred</b> <u>  </u>	<b>Basis for the claim:</b> <u>Outside Services</u>	
	<b>Last 4 digits of account number</b> <u>  </u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.19	<b>Nonpriority creditor's name and mailing address</b> D Pon Consulting LLC 4232 Round Valley Lane Roanoke, TX 76262	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$429.00</u>
	<b>Date(s) debt was incurred</b> <u>  </u>	<b>Basis for the claim:</b> <u>Consulting</u>	
	<b>Last 4 digits of account number</b> <u>  </u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	<b>Nonpriority creditor's name and mailing address</b> Edwards Printing Services Inc. 13643 Beta Rd. Dallas, TX 75244	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$2,353.07</u>
	<b>Date(s) debt was incurred</b> <u>  </u>	<b>Basis for the claim:</b> <u>SGA Supplies</u>	
	<b>Last 4 digits of account number</b> <u>  </u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.21	<b>Nonpriority creditor's name and mailing address</b> EGNYTE, Inc. 1350 Middlefield Rd. Mountain View, CA 94043	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$26,111.13</u>
	<b>Date(s) debt was incurred</b> <u>  </u>	<b>Basis for the claim:</b> <u>Technology</u>	
	<b>Last 4 digits of account number</b> <u>  </u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.22	<b>Nonpriority creditor's name and mailing address</b> Exponent HR 4970 Landmark Place Dallas, TX 75254	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$5,964.53</u>
	<b>Date(s) debt was incurred</b> <u>  </u>	<b>Basis for the claim:</b> <u>Employee Expenses</u>	
	<b>Last 4 digits of account number</b> <u>  </u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.23	<b>Nonpriority creditor's name and mailing address</b> FedEx P.O. Box 660481 Dallas, TX 75266	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$1,168.15</u>
	<b>Date(s) debt was incurred</b> <u>  </u>	<b>Basis for the claim:</b> <u>SGA Supplies</u>	
	<b>Last 4 digits of account number</b> <u>  </u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<u>Spartan Group Holdings, LLC</u> Name	Case number (if known)	<u>23-42384</u>
3.24	<b>Nonpriority creditor's name and mailing address</b> Greenberg Traurig PO Box 936769 Atlanta, GA 31193-6769	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$15,370.00</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>Legal Services</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.25	<b>Nonpriority creditor's name and mailing address</b> Guardian Life Insurance PO Box 677458 Dallas, TX 75267-7458	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$17,098.81</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>Employee Expenses</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.26	<b>Nonpriority creditor's name and mailing address</b> hh2 Cloud Services LLC 2 E Center Suite 200 Kaysville, UT 84037	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$26,674.60</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>Data Processing</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.27	<b>Nonpriority creditor's name and mailing address</b> Holmes Murphy and Associates LLC Attn: Trust Account PO Box 8364 Des Moines, IA 50301	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$159,082.00</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>Insurance</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.28	<b>Nonpriority creditor's name and mailing address</b> InkDots LLC 15803 Tuckerton Road Houston, TX 77095	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$395.34</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>SGA Supplies</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.29	<b>Nonpriority creditor's name and mailing address</b> Jesco Construction Co. Inc. PO Box 17066 Austin, TX 78760	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$17,147.08</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> _____	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.30	<b>Nonpriority creditor's name and mailing address</b> L & P Rebar Installers LLC 515 Roper St Houston, TX 77034-1318	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$75,000.00</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>Job Subcontractor</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<u>Spartan Group Holdings, LLC</u>	Case number (if known)	<u>23-42384</u>
Name			
3.31	<b>Nonpriority creditor's name and mailing address</b> Legacy Purchasing Group LLC 9800 Hillwood Parkway Unit #140 Keller, TX 76244	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$116,247.67</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>Consulting</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.32	<b>Nonpriority creditor's name and mailing address</b> Mitel Cloud Services Inc/MiCloud Service 1146 N. Alma School Rd. Mesa, AZ 85201	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$1,578.67</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>Utilities</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.33	<b>Nonpriority creditor's name and mailing address</b> MMS USA Holdings/Sources, Inc. 375 Hudson Street New York, NY 10014	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$42,044.29</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.34	<b>Nonpriority creditor's name and mailing address</b> Mobile Modular Portable Storage PO Box 45043 San Francisco, CA 94145-5043	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$3,562.72</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>Job Other</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.35	<b>Nonpriority creditor's name and mailing address</b> MPO Solutions, LLC 2905 Hillview Dr. Grapevine, TX 76051	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$12,297.20</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>Consulting</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.36	<b>Nonpriority creditor's name and mailing address</b> Novo Advisors 401 N. Franklin St. Suite 4 East Chicago, IL 60654	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$55,867.56</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>Legal &amp; Accounting</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.37	<b>Nonpriority creditor's name and mailing address</b> Occucare International 321 W. San Augustine Deer Park, TX 77536	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$21,000.00</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>Employee Expenses</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<u>Spartan Group Holdings, LLC</u> Name	Case number (if known)	<u>23-42384</u>
3.38	<b>Nonpriority creditor's name and mailing address</b> OPA Creations Inc. 3243 Mary St. Miami, FL 33133	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$255.00</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>Advertising</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.39	<b>Nonpriority creditor's name and mailing address</b> Oracle America - Netsuite Inc. 500 Oracle Parkway Redwood City, CA 94065	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$35,359.69</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>Technology</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.40	<b>Nonpriority creditor's name and mailing address</b> Preferred CFO 478 S. 100 E. Salem, UT 84653	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$80,000.00</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>Consulting</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.41	<b>Nonpriority creditor's name and mailing address</b> Republic Reprographics LLC 4950 Keller Springs Rd #240 Addison, TX 75001	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$378.88</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>SGA Supplies</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.42	<b>Nonpriority creditor's name and mailing address</b> Robert Guerra 4014 Broken Bow Ln. Garland, TX 75044	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$675.00</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>Advertising</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.43	<b>Nonpriority creditor's name and mailing address</b> Ronald L. Newton 2257 Shoreline Dr. Flower Mound, TX 75022	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$8,333.32</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>Consulting</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.44	<b>Nonpriority creditor's name and mailing address</b> Soniks Consulting LLC 101 E. Park Blvd #410 Plano, TX 75074	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$50,670.00</u>
	<b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>Consulting</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<u>Spartan Group Holdings, LLC</u> Name	Case number (if known)	<u>23-42384</u>
3.45	<b>Nonpriority creditor's name and mailing address</b> Sterling Administration PO Box 71107 Oakland, CA 94612	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$781.53</u>
	<b>Date(s) debt was incurred</b> <u>_</u> <b>Last 4 digits of account number</b> <u>_</u>	<b>Basis for the claim:</b> <u>Employee Expenses</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.46	<b>Nonpriority creditor's name and mailing address</b> Terra Enterprises LLC 545 East Church St. Lewisville, TX 75057	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$1,950.00</u>
	<b>Date(s) debt was incurred</b> <u>_</u> <b>Last 4 digits of account number</b> <u>_</u>	<b>Basis for the claim:</b> <u>Rent</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.47	<b>Nonpriority creditor's name and mailing address</b> Thrive 25 Forbes Blvd. Unit #3 Foxboro, MA 02035	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$94,515.77</u>
	<b>Date(s) debt was incurred</b> <u>_</u> <b>Last 4 digits of account number</b> <u>_</u>	<b>Basis for the claim:</b> <u>Data Processing</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.48	<b>Nonpriority creditor's name and mailing address</b> Timothy Blaine Keith 6346 Lupton Dr. Dallas, TX 75225	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$49,999.98</u>
	<b>Date(s) debt was incurred</b> <u>_</u> <b>Last 4 digits of account number</b> <u>_</u>	<b>Basis for the claim:</b> <u>Consulting</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.49	<b>Nonpriority creditor's name and mailing address</b> Titus Talent Strategies LLC PO Box 88941 Milwaukee, WI 53288-0941	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$5,655.00</u>
	<b>Date(s) debt was incurred</b> <u>_</u> <b>Last 4 digits of account number</b> <u>_</u>	<b>Basis for the claim:</b> <u>Outside Services</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.50	<b>Nonpriority creditor's name and mailing address</b> U.S. CAD 18831 Bardeen Ave. Unit# 200 Irvine, CA 92612	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$4,668.09</u>
	<b>Date(s) debt was incurred</b> <u>_</u> <b>Last 4 digits of account number</b> <u>_</u>	<b>Basis for the claim:</b> <u>Data Processing</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.51	<b>Nonpriority creditor's name and mailing address</b> U.S. Occmed TX PLLC/Nova Medical Ctr PO box 84006 Dallas, TX 75284	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$297.42</u>
	<b>Date(s) debt was incurred</b> <u>_</u> <b>Last 4 digits of account number</b> <u>_</u>	<b>Basis for the claim:</b> <u>Employee Expenses</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<u>Spartan Group Holdings, LLC</u> Name	Case number (if known)	<u>23-42384</u>
3.52	<b>Nonpriority creditor's name and mailing address</b> United Healthcare Services, Inc. Attn: Corporate Tax MNO 9900 Bren Rd. E. Hopkins, MN 55343	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$198,503.97</u>
	<b>Date(s) debt was incurred</b> _____	<b>Basis for the claim:</b> <u>Employee Expenses</u>	
	<b>Last 4 digits of account number</b> _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.53	<b>Nonpriority creditor's name and mailing address</b> Vineyard Advisors & CPAs, PLLC 660 N. Carroll Ave. Suite 110 Southlake, TX 76092	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$51,875.00</u>
	<b>Date(s) debt was incurred</b> _____	<b>Basis for the claim:</b> <u>Consulting</u>	
	<b>Last 4 digits of account number</b> _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.54	<b>Nonpriority creditor's name and mailing address</b> VisionPoint Advisory Group, LLC 17250 Dallas Pkwy Dallas, TX 75248	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$1,875.00</u>
	<b>Date(s) debt was incurred</b> _____	<b>Basis for the claim:</b> <u>Employee Expenses</u>	
	<b>Last 4 digits of account number</b> _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.55	<b>Nonpriority creditor's name and mailing address</b> Warren K Jackson 4232 Round Valley Ln. Roanoke, TX 76262	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$1,320.00</u>
	<b>Date(s) debt was incurred</b> _____	<b>Basis for the claim:</b> _____	
	<b>Last 4 digits of account number</b> _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.56	<b>Nonpriority creditor's name and mailing address</b> Weblinx, Inc. 165 Kirkland Circle Oswego, IL 60543	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$300.00</u>
	<b>Date(s) debt was incurred</b> _____	<b>Basis for the claim:</b> <u>Data Processing</u>	
	<b>Last 4 digits of account number</b> _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.57	<b>Nonpriority creditor's name and mailing address</b> White Cap, LP PO Box 4852 Orlando, FL 32802-4852	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$424.63</u>
	<b>Date(s) debt was incurred</b> _____	<b>Basis for the claim:</b> <u>Material Supplier</u>	
	<b>Last 4 digits of account number</b> _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.58	<b>Nonpriority creditor's name and mailing address</b> Wright Communication Strategies LLC 128 Bear Pen Rd. Ponte Vedra Beach, FL 32082	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$18,000.00</u>
	<b>Date(s) debt was incurred</b> _____	<b>Basis for the claim:</b> <u>Outside Services</u>	
	<b>Last 4 digits of account number</b> _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<u>Spartan Group Holdings, LLC</u>	Case number (if known)	<u>23-42384</u>
Name			
3.59	<b>Nonpriority creditor's name and mailing address</b> Xact Business Solutions, Inc. 2450 S.W. Grapevine Pkwy Suite 200 Grapevine, TX 76051	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$811.40
<b>Date(s) debt was incurred</b> _____		<b>Basis for the claim:</b> <u>Advertising</u>	
<b>Last 4 digits of account number</b> _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.60	<b>Nonpriority creditor's name and mailing address</b> Zurich North America PO Box 4664 Carol Stream, IL 60197-4664	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$45,952.61
<b>Date(s) debt was incurred</b> _____		<b>Basis for the claim:</b> <u>Insurance</u>	
<b>Last 4 digits of account number</b> _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts		
5a.	\$	215,925.78
5b.	+	2,325,586.62
5c.	\$	2,541,512.40

**Wages Owed to Former Employees**

Employee	Wages
Aldana, Esteban	\$1,501.00
Alvarado, Aldo Miguel	\$975.00
Alvarez, Alejandro D	\$2,038.50
Areola, Juan A	\$832.00
Aristades Chavez, Efrain	\$1,152.00
Baehm, David A	\$3,261.53
Barron Cruz, Cristian	\$3,269.24
Beltran, Julian	\$793.00
Cardona Gonsales, Armando	\$2,116.00
Castro Carrillo, Osbaldo	\$208.00
Castro, Ricardo	\$598.00
Chavez Colunga, Luis G	\$0.00
Cruz, Saul J	\$1,800.00
Cuenca Tapia, Omar A	\$1,625.00
Deklavs, Tyson E	\$7,788.46
Escobedo, Virginia M	\$2,196.35
Fuentes, Igor D	\$7,096.16
Garcia Ramirez, Juan Pablo	\$1,680.00
Garcia, Johann	\$0.00
Godoy, Wilmer	\$105.00
Gomez, Gerardo	\$2,596.16
Gonzalez Lopez, Luis	\$904.50
Gonzalez Lopez, Alex	\$586.50
Grajales Carrera, Alfonso	\$650.00
Grandes, Omar	\$1,152.00
Guerrero Licea, Jorge E	\$822.50
Hernandez Ramirez, Josue	\$650.00
Hernandez Saucedo, Ricardo	\$935.25
Hernandez Tovar, Gerardo	\$600.00
Hernandez Tovar, Jovanny	\$672.00
Hernandez, Jose A	\$967.50
Herrera Espinosa, Jose A	\$1,458.00
Hodgson, Rhonda	\$4,615.38
Leal Silva, Fidel	\$499.50
Lopez Quiroz, Erick Javier	\$1,729.00
Lopez, Julio	\$793.00
Lopez, Marleen	\$2,838.46
Lujan, Diego	\$2,400.00
Martinez Martinez, Alexis	\$1,319.50

**Wages Owed to Former Employees**

Employee	Wages
Martinez Martinez, Juan	\$1,319.50
Mazariegos Morales, Walfer A	\$684.00
Mazariegos, Dario	\$720.00
Mazariegos, Mario D	\$756.00
McGhee, Kristi	\$1,990.38
Medina, Daniel	\$1,066.00
Menchaca Lopez, Israel	\$650.00
Moran Chavez, Jaime	\$823.50
Moran, Elmer	\$325.00
Nolte, Patrick	\$3,230.77
Ortiz Ortiz, Kilder S	\$380.00
Orzuna Rojas, Ramiro	\$81.00
Paz Elizondo, Osman A	\$1,288.00
Pena, Alejandro	\$884.00
Perez Flores, Lisandro	\$348.00
Perez Flores, Miguel	\$806.00
Perez Hernandez, Cristobal	\$1,759.50
Pesina, Luis	\$624.00
Pozadas Gutierrez, Gustavo J	\$1,610.00
Pritchett, Robson W	\$3,980.77
Quintanilla, Mario	\$923.00
Rodriguez, Brandon A	\$2,942.31
Rodriguez, Juan C	\$1,104.00
Rodriguez, Omar	\$796.50
Rubio, Vanessa	\$2,076.93
Rutherford, Douglas S	\$11,538.46
Saavedra Ferretiz, Hector R	\$3,409.62
Salas, Juan	\$624.00
Saldana, Oscar	\$868.00
Sanchez Ramirez, Juan Andres	\$1,104.00
Sanchez, Gabriela	\$483.00
Santos Lopez, Jose N	\$1,152.00
Schweitzer, Tyler E	\$2,076.93
Seigars, Christopher L	\$4,673.07
Sifuentes, Jose	\$650.00
Sotelo Gandara, Raul	\$1,822.50
Stadler, Larry E	\$7,788.43
Torres, Ramiro	\$650.00
Trejo, Miguel	\$816.00

**Wages Owed to Former Employees**

<b>Employee</b>	<b>Wages</b>
Trevino, Alejandro	\$4,615.38
Vazquez Guillen, Gerardo	\$1,456.00
Vazquez, Adrian	\$630.00
Viera Soto, Carlos	\$1,272.00
Yanez Zapata, Adan	\$537.50
Zamarron Izaguirre, Juan G	\$1,380.00
<b>Total</b>	<b>\$143,940.54</b>

Fill in this information to identify the case:

Debtor name Spartan Group Holdings, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) 23-42384

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

AcrobatANT, LLC  
1717 S. Boulder Ave. #601  
Tulsa, OK 74119

2.2. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Aerowave Technologies, LLC  
250 E. Valley Ridge Blvd.  
Suite 100  
Lewisville, TX 75057

2.3. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Alliance Benefit Group of Houston, Inc.  
7908 N. Sam Houston Pkwy W  
Suite 500  
Houston, TX 77064

2.4. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Amazing Light Inc.  
1604 Daisy Lane  
Flower Mound, TX 75028

Debtor 1 Spartan Group Holdings, LLC

First Name

Middle Name

Last Name

Case number (if known) 23-42384**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.5. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

Andrews Myers P.C.  
1885 St. James Place  
15th Floor  
Houston, TX 77056

List the contract number of any government contract

2.6. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

APFS, LLC - Bridgepoint Consulting  
7076 Solutions Ctr  
Chicago, IL 60677-7000

List the contract number of any government contract

2.7. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

Atlas Energy Tower LLC  
PO Box 650850  
Dept 1044  
Dallas, TX 75265-0850

List the contract number of any government contract

2.8. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

Austin Commercial  
1301 South Mopac Suite 300  
Austin, TX 78760

List the contract number of any government contract

2.9. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

Babcock Scott & Babcock, P.C.  
370 East South Temple  
4th Floor  
Salt Lake City, UT 84111

List the contract number of any government contract

Debtor 1 Spartan Group Holdings, LLC  
First Name Middle Name Last NameCase number (if known) 23-42384**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.10. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Baker Concrete  
900 North Graver Rd.  
Monroe, OH 45050

2.11. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Balfour Beatty Infrastructure, Inc.  
12630 Water Works Way  
Humble, TX 77396

2.12. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Barton Supply  
14800 E. Moncrieff Place  
Aurora, CO 80011

2.13. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Bigleaf Networks, Inc.  
Dept LA 24973  
Pasadena, CA 91185-4973

2.14. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Bob Moore Construction  
3611 William D Tate Ave  
Grapevine, TX 76051

Debtor 1 Spartan Group Holdings, LLC  
First Name Middle Name Last NameCase number (if known) 23-42384**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.15. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

Cadre Construction  
7801 N Capital of Texas Hwy Ste 260  
Austin, TX 78731

2.16. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

Camblin Steel Service Inc.  
548 Gibson Dr. Suite 150  
Roseville, CA 95678

2.17. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

CodeTwo  
Rybacka 9  
53-656 Wroclaw, Poland

2.18. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

Comcast  
PO Box 60533  
City of Industry, CA 91716-0533

2.19. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

Commerce Construction  
131 Exchange Ave Ste 220  
Fort Worth, TX 76164

Debtor 1 Spartan Group Holdings, LLC  
First Name Middle Name Last NameCase number (if known) 23-42384**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.20. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Construction Zone  
1420 Springhill Rd  
Houston, TX 77095

2.21. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Core Construction  
6320 Research Rd  
Frisco, TX 75033

2.22. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

CORE Reinforcing LLC  
8526 Carlisle St.  
Houston, TX 77017

2.23. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

DPR Construction  
3131 McKinney Ave Ste 200  
Dallas, TX 75204

2.24. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

EGNYTE, Inc.  
1350 Middlefield Rd.  
Mountain View, CA 94043

Debtor 1 Spartan Group Holdings, LLC  
First Name Middle Name Last NameCase number (if known) 23-42384**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.25. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Exponent HR  
4970 Landmark Pl  
Dallas, TX 75254-6905

2.26. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

FraserCon Concrete, LLC  
2425 Parker Rd Bldg 3A  
Carrollton, TX 75010

2.27. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Greenberg Traurig  
2200 Ross Ave Ste 5200  
Dallas, TX 75201-2794

2.28. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Guardian Life Insurance  
PO Box 677458  
Dallas, TX 75267-7458

2.29. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Harris/Arizona Rebar, Inc.  
2101 W Jackson St  
Phoenix, AZ 85009

Debtor 1 Spartan Group Holdings, LLC  
First Name Middle Name Last NameCase number (if known) 23-42384**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.30. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

hh2 Cloud Services LLC  
2 E Center Suite 200  
Kaysville, UT 84037

2.31. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Hill & Wilkinson  
2703 Telecom Pkwy Ste 120  
Richardson, TX 75082

2.32. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Holmes Murphy and Associates LLC  
Attn: Trust Account  
PO Box 8364  
Des Moines, IA 50301-8364

2.33. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

JE Dunn  
901 S Mopac Expwy  
Barton Oaks Plaza IV Ste 290  
Austin, TX 78746

2.34. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Jesco Construction Co. Inc.  
PO Box 17066  
Austin, TX 78760

Debtor 1 Spartan Group Holdings, LLC  
First Name Middle Name Last NameCase number (if known) 23-42384**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.35. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Kiewit  
10825 E 47th Ave  
Denver, CO 80239

2.36. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Kraemer  
1 Plainview Rd  
Plain, WI 53577

2.37. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Largo Concrete  
2741 Walnut Ave  
Tustin, CA 92780

2.38. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Legacy Purchasing Group LLC  
9800 Hillwood Parkway Unit #140  
Keller, TX 76244

2.39. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

McCarthy Building Companies  
1701 Platte St Ste 220  
Denver, CO 80202

Debtor 1 Spartan Group Holdings, LLC  
First Name Middle Name Last NameCase number (if known) 23-42384**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.40. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Millennium Reinforcing LLC  
PO Box 73698  
San Clemente, CA 92673

2.41. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Mitel Cloud Services Inc/MiCloud Service  
1146 N. Alma School Rd.  
Mesa, AZ 85201

2.42. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

MMS USA Holdings/Sources, Inc.  
375 Hudson St Fl 8  
New York, NY 10014-7418

2.43. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Mobile Modular Portable Storage  
PO Box 45043  
San Francisco, CA 94145-5043

2.44. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

MPO Solutions, LLC  
2905 Hillview Dr.  
Grapevine, TX 76051

Debtor 1 Spartan Group Holdings, LLC  
First Name Middle Name Last NameCase number (if known) 23-42384**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.45. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Novo Advisors  
401 N Franklin St Ste 4E  
Chicago, IL 60654-4900

2.46. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

One Ring Network  
1799 Enterprise Street  
Athens, TX 75751

2.47. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Oracle America - Netsuite Inc.  
500 Oracle Pkwy  
Redwood City, CA 94065-1677

2.48. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

PlanGrid Inc.  
PO Box 1672  
Carol Stream, IL 60132-1672

2.49. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

PLW Waterworks, LLC  
12630 Waterworks Blvd Trailer 18  
Humble, TX 77396

Debtor 1 Spartan Group Holdings, LLC  
First Name Middle Name Last NameCase number (if known) 23-42384**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.50. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Prairie Supply  
2341 S Plaza Dr  
Rapid City, SD 57709

2.51. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Preferred CFO  
478 S 100 E  
Salem, UT 84653

2.52. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Prologis LP  
2021 McKinney Ave Ste 1050  
Dallas, TX 75201

2.53. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Rouser Concrete  
PO Box 2599  
Peoria, AZ 85380

2.54. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Skyline Forming, Inc.  
5845 Jacaranda Dr  
Mableton, GA 30126

Debtor 1 Spartan Group Holdings, LLC

First Name

Middle Name

Last Name

Case number (if known) 23-42384**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.55. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Soniks Consulting LLC  
101 E. Park Blvd #410  
Plano, TX 75074

2.56. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Sterling Administration  
PO Box 71107  
Oakland, CA 94612

2.57. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Suncoast Post-Tension, Ltd.  
3807 W Adams St  
Phoenix, AZ 85009

2.58. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Sundt Construction, Inc.  
2620 South 55th Street  
Tempe, AZ 85282

2.59. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Terra Enterprises LLC  
545 East Church St.  
Lewisville, TX 75057

Debtor 1 Spartan Group Holdings, LLC

First Name

Middle Name

Last Name

Case number (if known) 23-42384**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.60. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Thrive  
25 Forbes Blvd Unit #3  
Foxboro, MA 02035-2873

2.61. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

U.S. CAD  
18831 Bardeen Ave.  
Unit# 200  
Irvine, CA 92612

2.62. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

U.S. Occmed TX PLLC/Nova Medical Ctr  
PO box 84006  
Dallas, TX 75284

2.63. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

United Forming  
10505 Moore Rd  
Austin, TX 78719

2.64. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

United Healthcare Services, Inc.  
Attn: Corporate Tax MNO  
9900 Bren Rd E  
Hopkins, MN 55343-9664

Debtor 1 Spartan Group Holdings, LLC  
First Name Middle Name Last NameCase number (if known) 23-42384**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.65. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

Vineyard Advisors & CPAs, PPLC  
660 N Carroll Ave Ste 110  
Southlake, TX 76092-6477

2.66. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

VisionPoint Advisory Group, LLC  
17250 Dallas Pkwy  
Dallas, TX 75248

2.67. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

Weblinx, Inc.  
165 Kirkland Circle  
Oswego, IL 60543

2.68. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

Whiting-Turner  
3651 Pailport Pkwy  
Midlothian, TX 76065

2.69. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

Wright Communication Strategies LLC  
128 Bear Pen Rd.  
Ponte Vedra Beach, FL 32082

Debtor 1 Spartan Group Holdings, LLC

First Name

Middle Name

Last Name

Case number (if known) 23-42384**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.70. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

Xact Business Solutions, Inc.  
2450 S.W. Grapevine Pkwy  
Suite 200  
Grapevine, TX 76051

List the contract number of any government contract

2.71. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

Zurich North America  
PO Box 4664  
Carol Stream, IL 60197-4664

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name Spartan Group Holdings, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) 23-42384

Check if this is an amended filing

## Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Adrian J. Cano Holdings LLC	15840 FM 529 Rd. Suite 303 Houston, TX 77095	Eminent Funding	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Adrian J. Cano Holdings LLC	15840 FM 529 Rd. Suite 303 Houston, TX 77095	C6 Capital Funding, LLC	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Adrian J. Cano Holdings LLC	15840 FM 529 Rd. Suite 303 Houston, TX 77095	Redstone	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Adrian J. Cano Holdings LLC	15840 FM 529 Rd. Suite 303 Houston, TX 77095	Wave Advance	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	Angelic Skin Care	2221 Berkshire Drive Flower Mound, TX 75028	ProVenture Capital	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Spartan Group Holdings, LLC

Case number (if known) 23-42384

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Angelic Skin Care	2221 Berkshire Drive Flower Mound, TX 75028	Wave Advance	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.7	Ashton + Cook Capital Management	9900 Spectrum Drive Austin, TX 78717	Legacy Capital-Panthers Capital Funding	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.8	Ashton Holdings International	13641 Little River Rd. Roanoke, TX 76262	Dynasty Capital	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.9	Ashton Holdings International	13641 Little River Rd. Roanoke, TX 76262	Legacy Capital-Panthers Capital Funding	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.10	Cancom Services		Legacy Capital-Panthers Capital Funding	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.11	Cancom Services		ProVenture Capital	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.12	Cancom Services		Redstone	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.13	Cancom Services		Wave Advance	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Spartan Group Holdings, LLC

Case number (if known) 23-42384

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	Donatio Network Inc.	12900 Valley Brand Lane Suite 400 Dallas, TX 75234	ProVenture Capital	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.15	Enhanced Recovery Group	3 Creekside Drive Roanoke, TX 76262	Dynasty Capital	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.16	Enhanced Recovery Group	3 Creekside Drive Roanoke, TX 76262	Legacy Capital-Panthers Capital Funding	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.17	Force Nine Training	1120 Main Street Grapevine, TX 76051	Dynasty Capital	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.18	Force Nine Training	1120 Main Street Grapevine, TX 76051	Legacy Capital-Panthers Capital Funding	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.19	Granberry Supply		Redstone	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.20	Nak Pyramind Group		ProVenture Capital	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.21	Nak Pyramind Group		Wave Advance	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Spartan Group Holdings, LLC

Case number (if known) 23-42384

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.22	PeterAsh Associates	13641 Little River Rd. Roanoke, TX 76262	Dynasty Capital	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.23	PeterAsh Associates	13641 Little River Rd. Roanoke, TX 76262	Legacy Capital-Panthers Capital Funding	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.24	Quickpay Legal	2221 Berkshire Drive Flower Mound, TX 75028	ProVenture Capital	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.25	Quickpay Legal	2221 Berkshire Drive Flower Mound, TX 75028	Wave Advance	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.26	Ragamuffin Business Management Services	192 Desiree Lane Lewisville, TX 75077	Eminent Funding	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.27	Ragamuffin Business Management Services	192 Desiree Lane Lewisville, TX 75077	Wave Advance	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.28	Rancho Charro 100x	8770 Alameda Ave. El Paso, TX 79907	ProVenture Capital	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.29	Spartan Concrete Construction LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	BMO Harris Bank N.A.	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Spartan Group Holdings, LLC

Case number (if known) 23-42384

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.30	Spartan Concrete Construction LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Diverse Capital LLC	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.31	Spartan Concrete Construction LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Redstone	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.32	Spartan Concrete Construction LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Riverside Capital	<input checked="" type="checkbox"/> D <u>2.11</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.33	Spartan Concrete Construction LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Wave Advance	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.34	Spartan Concrete Construction LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	C6 Capital Funding, LLC	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.35	Spartan Distribution, LLC		Dynasty Capital	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.36	Spartan Distribution, LLC		Legacy Capital-Panthers Capital Funding	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.37	Spartan Distribution, LLC		Wave Advance	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Spartan Group Holdings, LLC

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**Additional Page to List More Codebtors**

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Column 1: Codebtor

Column 2: Creditor

2.38 Spartan Employee Leasing 6021 Connection Drive Irving, TX 75039 Dynasty Capital  D 2.5  E/F \_\_\_\_\_  G \_\_\_\_\_

2.39 Spartan Employee Leasing 6021 Connection Drive Irving, TX 75039 Legacy Capital-Panthers Capital Funding  D 2.8  E/F \_\_\_\_\_  G \_\_\_\_\_

2.40 Spartan Employee Leasing 6021 Connection Drive Irving, TX 75039 C6 Capital Funding, LLC  D 2.3  E/F \_\_\_\_\_  G \_\_\_\_\_

2.41 Spartan Employee Leasing 6021 Connection Drive Irving, TX 75039 Redstone  D 2.10  E/F \_\_\_\_\_  G \_\_\_\_\_

2.42 Spartan Employee Leasing 6021 Connection Drive Irving, TX 75039 Wave Advance  D 2.12  E/F \_\_\_\_\_  G \_\_\_\_\_

2.43 Spartan Engineering Services LLC 6021 Connection Dr Ste 200 Irving, TX 75039-2607 BMO Harris Bank N.A.  D 2.2  E/F \_\_\_\_\_  G \_\_\_\_\_

2.44 Spartan Engineering Services LLC 6021 Connection Dr Ste 200 Irving, TX 75039-2607 Diverse Capital LLC  D 2.4  E/F \_\_\_\_\_  G \_\_\_\_\_

2.45 Spartan Engineering Services LLC 6021 Connection Dr Ste 200 Irving, TX 75039-2607 Dynasty Capital  D 2.5  E/F \_\_\_\_\_  G \_\_\_\_\_

Debtor Spartan Group Holdings, LLC

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Column 2: Creditor

2.46	Spartan Engineering Services LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Eminent Funding	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.47	Spartan Engineering Services LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Legacy Capital-Panthers Capital Funding	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.48	Spartan Engineering Services LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Redstone	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.49	Spartan Engineering Services LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Riverside Capital	<input checked="" type="checkbox"/> D <u>2.11</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.50	Spartan Engineering Services LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Wave Advance	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.51	Spartan Engineering Services LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	C6 Capital Funding, LLC	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.52	Spartan Equipment Leasing LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	BMO Harris Bank N.A.	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.53	Spartan Equipment Leasing LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Dynasty Capital	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Spartan Group Holdings, LLC

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**Additional Page to List More Codebtors**

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2.54	Spartan Equipment Leasing LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Eminent Funding	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.55	Spartan Equipment Leasing LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Legacy Capital-Panthers Capital Funding	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.56	Spartan Equipment Leasing LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Redstone	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.57	Spartan Equipment Leasing LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Wave Advance	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.58	Spartan Equipment Leasing LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	C6 Capital Funding, LLC	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.59	Spartan Fabrication Services LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	BMO Harris Bank N.A.	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.60	Spartan Fabrication Services LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Diverse Capital LLC	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.61	Spartan Fabrication Services LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Eminent Funding	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Spartan Group Holdings, LLC

Case number (if known) 23-42384

**Additional Page to List More Codebtors**

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Column 2: Creditor

2.62	Spartan Fabrication Services LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Redstone	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.63	Spartan Fabrication Services LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Riverside Capital	<input checked="" type="checkbox"/> D <u>2.11</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.64	Spartan Fabrication Services LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Wave Advance	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.65	Spartan Fabrication Services LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	C6 Capital Funding, LLC	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.66	Spartan Innovation and Technology	6021 Connection Drive, Suite 200 Irving, TX 75039	ProVenture Capital	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.67	Spartan Innovation and Technology	6021 Connection Drive, Suite 200 Irving, TX 75039	C6 Capital Funding, LLC	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.68	Spartan Innovation and Technology	6021 Connection Drive, Suite 200 Irving, TX 75039	Redstone	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.69	Spartan Innovation and Technology	6021 Connection Drive, Suite 200 Irving, TX 75039	Wave Advance	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Spartan Group Holdings, LLC

Case number (if known) 23-42384

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Column 2: Creditor

2.70	Spartan Metals Distribution, LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	BMO Harris Bank N.A.	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.71	Spartan Metals Distribution, LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Diverse Capital LLC	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.72	Spartan Metals Distribution, LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Eminent Funding	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.73	Spartan Metals Distribution, LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Redstone	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.74	Spartan Metals Distribution, LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Riverside Capital	<input checked="" type="checkbox"/> D <u>2.11</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.75	Spartan Metals Distribution, LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Wave Advance	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.76	Spartan Metals Distribution, LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	C6 Capital Funding, LLC	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.77	Spartan Reinforcing, LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	BMO Harris Bank N.A.	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Spartan Group Holdings, LLC

Case number (if known) 23-42384

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2.78	Spartan Reinforcing, LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Diverse Capital LLC	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.79	Spartan Reinforcing, LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Dynasty Capital	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.80	Spartan Reinforcing, LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Eminent Funding	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.81	Spartan Reinforcing, LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Legacy Capital-Panthers Capital Funding	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.82	Spartan Reinforcing, LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	ProVenture Capital	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.83	Spartan Reinforcing, LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Redstone	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.84	Spartan Reinforcing, LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Riverside Capital	<input checked="" type="checkbox"/> D <u>2.11</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.85	Spartan Reinforcing, LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Wave Advance	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Spartan Group Holdings, LLC

Case number (if known) 23-42384

**Additional Page to List More Codebtors**

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2.86	Spartan Reinforcing, LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	C6 Capital Funding, LLC	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.87	Spartan Technical Services	4408 Saddlewood Dr. Flower Mound, TX 75028	ProVenture Capital	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.88	Spartan Valley Chili Road LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	BMO Harris Bank N.A.	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.89	Spartan Valley Chili Road LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Eminent Funding	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.90	Spartan Valley Chili Road LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Redstone	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.91	Spartan Valley Chili Road LLC	6021 Connection Dr Ste 200 Irving, TX 75039-2607	Wave Advance	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.92	Venture26	13641 Little River Rd. Roanoke, TX 76262	Dynasty Capital	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.93	Venture26	13641 Little River Rd. Roanoke, TX 76262	Legacy Capital-Panthers Capital Funding	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Spartan Group Holdings, LLC

Case number (*if known*) 23-42384

**Additional Page to List More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: **Codebtor**

Column 2: **Creditor**

2.94 Zebedee  
Ministries

12900 Valley Branch Lane  
Suite 400  
Dallas, TX 75234

ProVenture Capital

D 2.9  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

Fill in this information to identify the case:

Debtor name Spartan Group Holdings, LLC

United States Bankruptcy Court for the: EASTERN DISTRICT OF TEXAS

Case number (if known) 23-42384

Check if this is an amended filing

## Official Form 207

### Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

#### Part 1: Income

##### 1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply

Gross revenue  
(before deductions and exclusions)

##### 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source  
(before deductions and exclusions)

#### Part 2: List Certain Transfers Made Before Filing for Bankruptcy

##### 3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. American Express PO Box 650448 Dallas, TX 75265-0448	9/29/2023	\$33,139.30	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____
3.2. APFS, LLC - Bridgepoint Consulting 7076 Solutions Ctr Chicago, IL 60677-7000	9/15/2023	\$31,710.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.3. BMO Harris Bank N.A. 50 S 6th St Ste 1000 Minneapolis, MN 55402-1500	9/21/2023 10/16/2023 11/21/2023	\$240,190.77	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.4. Exponent HR 4970 Landmark Pl Dallas, TX 75254-6905	10/10/2023 12/11/2023	\$14,171.14	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.5. Holmes Murphy and Associates LLC Attn: Trust Account PO Box 8364 Des Moines, IA 50301-8364	12/7/2023	\$127,104.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.6. MMS USA Holdings/Sources, Inc. 375 Hudson St Fl 8 New York, NY 10014-7418	12/8/2023	\$22,522.15	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>rent</u>
3.7. Oracle America - Netsuite Inc. 500 Oracle Pkwy Redwood City, CA 94065-1677	9/15/2023	\$39,748.14	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.8. T. Rowe Price Retirement Plan Services 100 E Pratt St Baltimore, MD 21202-1009	9/18/2023 9/25/2023 10/2/2023 10/11/2023 10/17/2023 10/23/2023 10/30/2023 11/7/2023 11/13/2023 11/22/2023	\$99,505.15	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.9. Thrive 25 Forbes Blvd Unit #3 Foxboro, MA 02035-2873	12/6/2023 12/11/2023	\$72,560.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Creditor's Name and Address		Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.10	United Healthcare Services, Inc. Attn: Corporate Tax MNO 9900 Bren Rd E Hopkins, MN 55343-9664	10/12/2023	\$14,522.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.11	Vineyard Advisors & CPAs, PLLC 660 N Carroll Ave Ste 110 Southlake, TX 76092-6477	9/15/2023 9/28/2023	\$20,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.12	Zurich North America PO Box 4664 Carol Stream, IL 60197-4664	9/20/2023 9/28/2023 12/8/2023	\$44,301.10	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.13	Greenberg Traurig PO Box 936769 Atlanta, GA 31193-6769	9/26/2023	\$75,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.14	Balanced Management, LLC 3117 Stanford Ave Dallas, TX 75225-7702	10/31/2023	\$273,750.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.15	ACH Capital UT, LLC 8791 S Redwood Rd Ste 200 West Jordan, UT 84088-5724	10/31/2023	\$109,500.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.16	US Capital Global Partners 1 Ferry Bldg Ste 201 San Francisco, CA 94111-4213	9/19/2023	\$25,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____
3.17	Novo Advisors 401 N Franklin St Ste 4E Chicago, IL 60654-4900	9/15/2023 10/6/2023 10/18/2023 10/26/2023	\$208,653.74	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Creditor's Name and Address		Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.18	Peter Ashton 2407 Watercrest Dr Keller, TX 76248-8347	10/31/2023	\$225,005.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.19	Debt Consultants Group Inc 433 Plaza Real # 275 Boca Raton, FL 33432-3999	9/18/2023	\$150,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.20	Bryan Cave Leighton Paisner LLP 161 N Clark St Ste 4300 Chicago, IL 60601-3315	10/12/2023	\$75,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.21	Midwest Series of Lockton Companies, LLC 12747 Olive Blvd Ste 300 Saint Louis, MO 63141-6269	10/27/2023	\$69,250.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.22	Evergreen Settlement Group, LLC 100 Enterprise Dr Ste 301 Rockaway, NJ 07866-2129	11/14/2023	\$25,000.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor		Dates	Total amount of value	Reasons for payment or transfer
4.1.	Lala Cano 4408 Sandlewood Dr Flower Mound, TX 75028	12/30/2022 1/13/2023 12/23/2022 12/30/2022 1/13/2023 2/10/2023 3/3/2023 12/23/2022	\$26,352.93	Business Development; Employee Appreciation; Housing; Project Supplies (COGS); Office Supplies

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

## Creditor's name and address

## Describe of the Property

## Date

## Value of property

## 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

## Creditor's name and address

## Description of the action creditor took

## Date action was taken

## Amount

## Part 3: Legal Actions or Assignments

## 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Department of Labor Audit 1974472	Wage and Hour Dispute	Department of Labor 525 S Griffin St Ste 707 Dallas, TX 75202-5002	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

## 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None

## Part 4: Certain Gifts and Charitable Contributions

## 9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

 None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Sundt Foundation 2620S 55th St Tempe, AZ 85282		January 2023; July 2023	\$5,500.00

## Recipients relationship to debtor

9.2. Ricardo H Saucedo 1960 Clinton St Aurora, CO 80010		February 2023	\$5,368.18
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## Recipients relationship to debtor

Debtor

Spartan Group Holdings, LLC

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.3. Samantha S Espinosa 1213 Amspoker Ave Fort Worth, TX 76115		February 2023	\$8,168.18
<b>Recipients relationship to debtor</b>			
9.4. Northwest ISD 2001 Texan Dr Justin, TX 76247		March 2023	\$1,000.00
<b>Recipients relationship to debtor</b>			
9.5. Red Oak ISD 109 W Red Oak Rd Red Oak, TX 75154		March 2023	\$1,000.00
<b>Recipients relationship to debtor</b>			
9.6. Ben Medina 4413 Bungalow Ln McKinney, TX 75071		August 2023	\$1,150.00
<b>Recipients relationship to debtor</b>			
9.7. Greater Dallas Planning Council 909 Lake Carolyn Pkwy Ste 320 Irving, TX 75039		August 2023	\$2,000.00
<b>Recipients relationship to debtor</b>			
9.8. Young Living Stones Del Rio, TX 78840		August 2023	\$1,500.00
<b>Recipients relationship to debtor</b>			

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).			

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

Debtor Spartan Group Holdings, LLC

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Debt Consultants Group, Inc. 150 SE 2nd Ave Ste 503 Miami, FL 33131		September 2023	\$150,000.00

Email or website address  
<https://debtconsultantsgroup.com/>

Who made the payment, if not debtor?

11.2. Penza Capital Corporation 2015 Orrington Ave Evanston, IL 60201	December 2023	\$25,000.00
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Email or website address

Who made the payment, if not debtor?

11.3. Munsch Hardt Kopf & Harr, P.C. 500 N Akard St Ste 3800 Dallas, TX 75201-6659	December 2023	\$100,000.00
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Email or website address  
<https://www.munsch.com/>

Who made the payment, if not debtor?

11.4. Bryan Cave Leighton Paisner LLP 161 N Clark St Ste 4300 Chicago, IL 60601-3315	October 2023	\$75,000.00
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Email or website address  
<https://www.bclplaw.com/>

Who made the payment, if not debtor?

Debtor Spartan Group Holdings, LLC

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.5. Evergreen Settlement Group, LLC 100 Enterprise Dr Ste 301 Rockaway, NJ 07866-2129		November 2023	\$25,000.00

**Email or website address**  
<https://www.evergreensettlementgroup.com/>

**Who made the payment, if not debtor?**

11.6. Peter Ashton 2407 Watercrest Dr Keller, TX 76248-8347	October 2023	\$594,980.00
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**Email or website address**

**Who made the payment, if not debtor?**

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. 15840 FM 529 Rd Ste 303 Houston, TX 77095-2569	01/2017 to 06/2021
14.2. 11700 Katy Fwy Ste 310 Houston, TX 77079-1218	06/2021 to 09/2022

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.**Facility name and address****Nature of the business operation, including type of services the debtor provides****If debtor provides meals and housing, number of patients in debtor's care****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?** No. Yes. State the nature of the information collected and retained.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?** No. Go to Part 10. Yes. Does the debtor serve as plan administrator?**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Frost Bank PO Box 1600 San Antonio, TX 78296-1600	XXXX-2881	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	October 2023	Unknown
18.2. Frost Bank PO Box 1600 San Antonio, TX 78296-1600	XXXX-4920	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	October 2023	Unknown

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Parking Lot 545 E Church St Lewisville, TX 75057	Erika Bickhart Adrian Luevano	small tools and equipment	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Colorado Park Self-Storage-Thornton 2045 Coronado Pkwy N Denver, CO 80229	Santiago Avila Adrian Cano	office furniture, small tools, miscellaneous	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Public Storage 1474 Justin Rd # 407 Lewisville, TX 75077	Erika Bickhart Adrian Cano	office furniture	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Public Storage 1755 E Main St Mesa, AZ 85203	Jodi Drost Ignacio Salinas Erika Bickhart	trailer, office furniture, small tools, miscellaneous	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Absolute Self Storage 5656 Military Pkwy Dallas, TX 75227	Erika Bickhart Adrian Luevano	trailer	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Public Storage 201 S Jim Wright Fwy Fort Worth, TX 76108	Erika Bickhart Javier Delgado Tony Murillo	trailer	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Extra Space Storage 6315 N McDonald St Melissa, TX 75454	Erika Bickhart Faustino Rodriguez	trailer	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Extra Space Storage 3308 Waypoint Dr Carrollton, TX 75006	Erika Bickhart Faustino Rodriguez Sergio Rodriguez	trailer	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
Cubesmart 1350 N 1st St Garland, TX 75040	Faustino Rodriguez	trailer	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Describe the property	Value
various parties in construction chain		one or more of the debtors may hold funds in trust under the Texas Construction Trust Fund Act or other similar state acts	Unknown

**Part 12: Details About Environment Information**

Debtor Spartan Group Holdings, LLC

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

22. **Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

No.  
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. **Has the debtor notified any governmental unit of any release of hazardous material?**

No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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#### Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Spartan Engineering Services LLC 6021 Connection Dr Ste 200 Irving, TX 75039-2607		Dates business existed EIN: 86-3019172 From-To
25.2. Spartan Metals Distribution, LLC 6021 Connection Dr Ste 200 Irving, TX 75039-2607		EIN: 86-3723800 From-To
25.3. Spartan Fabrication Services LLC 6021 Connection Dr Ste 200 Irving, TX 75039-2607		EIN: 86-2981692 From-To

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.4. Spartan Innovation and Technology 6021 Connection Dr Ste 200 Irving, TX 75039-2607		<b>EIN:</b> 92-0955788 <b>From-To</b>
25.5. Spartan Valley Chili Road LLC 6021 Connection Dr Ste 200 Irving, TX 75039-2607		<b>EIN:</b> 87-1351399 <b>From-To</b>
25.6. Spartan Reinforcing, LLC 6021 Connection Dr Ste 200 Irving, TX 75039-2607		<b>EIN:</b> 81-4896811 <b>From-To</b>
25.7. Spartan Concrete Construction LLC 6021 Connection Dr Ste 200 Irving, TX 75039-2607		<b>EIN:</b> 87-4275378 <b>From-To</b>
25.8. Spartan Equipment Leasing LLC 6021 Connection Dr Ste 200 Irving, TX 75039-2607		<b>EIN:</b> 86-2989972 <b>From-To</b>
25.9. Spartan Employee Leasing, LLC 6021 Connection Dr Ste 200 Irving, TX 75039-2607		<b>EIN:</b> 86-3058324 <b>From-To</b>
<b>26. Books, records, and financial statements</b>		
26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.		
<input type="checkbox"/> None		
Name and address	Date of service From-To	
26a.1. John Elsworth 478 S 100 E Salem, UT 84653-9427	09/2021 to 07/2022	
26a.2. Michael Brennan 301 Foxcroft Ln Keller, TX 76248-3815	06/2022 to 01/2023	
26a.3. Stirling Vinyard 3209 Clubview Dr Argyle, TX 76226-2111	08/2022 to Present	
26a.4. Shayne Rutherford 1717 Marcella Ln Rowlett, TX 75089-1903	02/2023 to 12/2023	
26a.5. Rhonda Hodgson 2634 Heathergold Dr Houston, TX 77084-4339	03/2018 to Present	

**Name and address****Date of service  
From-To**

26a.6.	Alejandra Mitchell 4101 S Custer Rd Apt 314 McKinney, TX 75070-6210	07/2023 to 11/2023
26a.7.	Ellen Richards 142 S Laurel Springs Dr DeSoto, TX 75115-5387	02/2022 to Present
26a.8.	Jolie Key 1015 Mayflowers Ln Lancaster, TX 75134-4614	09/2022 to 12/2023
26a.9.	Kristi McGhee 1311 Meadows Ave Lantana, TX 76226-7300	10/2021 to 03/2023
26a.10.	Rachael Koch 2018 Auburn Dr Richardson, TX 75081-3126	08/2022 to 12/2022
26a.11.	Kevin Jackson 4232 Round Valley Ln Roanoke, TX 76262-1979	04/2023 to 11/2023
26a.12.	Debbie Pond 4232 Round Valley Ln Roanoke, TX 76262-1979	04/2023 to 11/2023
26a.13.	Cindy Hogan 2018 Auburn Dr Richardson, TX 75081-3126	08/2022 to 12/2022

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

**Name and address****Date of service  
From-To**

26b.1.	Calvetti-Ferguson 700 Louisiana St Ste 2500 Houston, TX 77002-2843	01/2018 to Present
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**Name and address****Date of service  
From-To**

26b.2.	Vinyard & Associates 660 N Carroll Ave Ste 110 Southlake, TX 76092-6477	08/2022 to Present
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**Name and address****Date of service  
From-To**

26b.3.	Novo Advisors 401 N Franklin St Ste 4E Chicago, IL 60654-4900	05/2023 to 11/2023
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**Name and address****Date of service  
From-To**

26b.4.	Pathfinder Group 1211 Cambridge Dr Carrollton, TX 75007-4403	10/2023 to Present
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Name and address		Date of service From-To
26b.5.	Aaron Crouter 3000 Town Ctr Ste 1805 Southfield, MI 48075-1102	09/2023 to 09/2023
Name and address		Date of service From-To
26b.6.	Adrian Cano 4408 Saddlewood Dr Flower Mound, TX 75028-3101	04/2023 to Present
Name and address		Date of service From-To
26b.7.	Alejandra Mitchell 4101 S Custer Rd Apt 314 McKinney, TX 75070-6210	07/2023 to Present
Name and address		Date of service From-To
26b.8.	Brandon Rodriguez 4928 Live Oak St Apt 104 Dallas, TX 75206-8630	07/2023 to 12/2023
Name and address		Date of service From-To
26b.9.	Cassi Alexander 119 Harbour Town Cir Montgomery, TX 77356-8850	04/2023 to Present
Name and address		Date of service From-To
26b.10.	Clayton Porscha 5757 Woodway Dr Ste 301B Houston, TX 77057-1541	09/2023 to 10/2023
Name and address		Date of service From-To
26b.11.	Craig Wallace 651A FM 535 Smithville, TX 78957-2446	01/2023 to Present
Name and address		Date of service From-To
26b.12.	Daniel Kordo 3000 Town Ctr Ste 1805 Southfield, MI 48075-1102	09/2023 to 09/2023
Name and address		Date of service From-To
26b.13.	Debbie Pond 4232 Round Valley Ln Roanoke, TX 76262-1979	04/2023 to 10/2023
Name and address		Date of service From-To
26b.14.	Ellen Richards 3188 US Highway 82 Bells, TX 75414-4289	07/2023 to 12/2023
Name and address		Date of service From-To
26b.15.	Geoff Hayward 1320 Parma Dr Lewisville, TX 75077-3731	04/2023 to Present

Name and address		Date of service From-To
26b.16.	Igor Fuentes 1408 Ranch Hill Dr Irving, TX 75063-5067	06/2023 to 12/2023
Name and address		Date of service From-To
26b.17.	Jesse Aguayo 3000 Town Ctr Ste 1805 Southfield, MI 48075-1102	09/2023 to 09/2023
Name and address		Date of service From-To
26b.18.	Jolie Key 142 S Laurel Springs Dr DeSoto, TX 75115-5387	08/2023 to Present
Name and address		Date of service From-To
26b.19.	Kevin Jackson 4232 Round Valley Ln Roanoke, TX 76262-1979	04/2023 to 10/2023
Name and address		Date of service From-To
26b.20.	Michael Martin 1604 Daisy Ln Flower Mound, TX 75028-5147	04/2023 to Present
Name and address		Date of service From-To
26b.21.	Nate VanDeCasteel 401 N Franklin St Ste 4E Chicago, IL 60654-4900	08/2023 to 12/2023
Name and address		Date of service From-To
26b.22.	Paul Ossa 1211 Cambridge Dr Carrollton, TX 75007-4403	12/2023 to 12/2023
Name and address		Date of service From-To
26b.23.	Peter Ashton 2407 Watercrest Dr Keller, TX 76248-8347	06/2023 to 06/2023
Name and address		Date of service From-To
26b.24.	Rhonda Hodgson 1717 Marcella Ln Rowlett, TX 75089-1903	04/2023 to 12/2023
Name and address		Date of service From-To
26b.25.	Shayne Rutherford 704 Ashley Ct Lewisville, TX 75077-1878	04/2023 to 12/2023
Name and address		Date of service From-To
26b.26.	Stirling Vinyard 3209 Clubview Dr Argyle, TX 76226-2111	04/2023 to Present

**Name and address****Date of service  
From-To**

26b.27. Suresh Mutyala  
9120 Dillon Trl  
Irving, TX 75063-8070

08/2023 to 10/2023

**Name and address****Date of service  
From-To**

26b.28. Yamagata Shohei-ISALSA  
11 W Ocean Blvd Ste 1235  
Long Beach, CA 90802-4645

09/2023 to 10/2023

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

**Name and address****If any books of account and records are  
unavailable, explain why**

26c.1. Calvetti-Ferguson  
700 Louisiana St Ste 2500  
Houston, TX 77002-2843

26c.2. Pathfinder Group  
1211 Cambridge Dr  
Carrollton, TX 75007-4403

26c.3. Adrian Cano  
4408 Saddlewood Dr  
Flower Mound, TX 75028-3101

26c.4. Alejandra Mitchell  
2634 Heathergold Dr  
Houston, TX 77084-4339

26c.5. Cassi Alexander  
119 Harbour Town Cir  
Montgomery, TX 77356-8850

26c.6. Ellen Richards  
3188 US Highway 82  
Bells, TX 75414-4289

26c.7. Geoff Hayward  
1320 Parma Dr  
Lewisville, TX 75077-3731

26c.8. Jolie Key  
142 S Laurel Springs Dr  
DeSoto, TX 75115-5387

26c.9. Michael Martin  
1604 Daisy Ln  
Flower Mound, TX 75028-5147

26c.10. Nate VanDeCasteel  
401 N Franklin St Ste 4E  
Chicago, IL 60654-4900

26c.11. Paul Ossa  
1211 Cambridge Dr  
Carrollton, TX 75007-4403

26c.12. Rhonda Hodgson  
1717 Marcella Ln  
Rowlett, TX 75089-1903

**Name and address**

If any books of account and records are unavailable, explain why

26c.13. Shayne Rutherford  
704 Ashley Ct  
Lewisville, TX 75077-1878

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

**Name and address**

26d.1. ACEMAR USA LLC  
25700 I-45 North #4330  
Spring, TX 77386

26d.2. American Global  
25700 Interstate 45 Ste 140  
Spring, TX 77386-1357

26d.3. Austin Commercial  
1301 S Mopac Ste 300  
Austin, TX 78746

26d.4. Baker Concrete Construction  
900 N Graver Rd  
Monroe, OH 45050

26d.5. Bob Moore Construction  
3611 William Tate Ave  
Grapevine, TX 76051

26d.6. BMO Harris Bank N.A.  
50 S 6th St Ste 1000  
Minneapolis, MN 55402-1500

26d.7. BMO Harris Equipment Finance  
790 N Water St Fl 14W  
Milwaukee, WI 53202-3783

26d.8. Cadre Construction  
7801 N Capitol of Texas Hwy Ste 260  
Austin, TX 78731

26d.9. Camblin Steel Service Inc.  
548 Gibson Dr. Suite 150  
Roseville, CA 95678

26d.10. Cambro Construction  
7424 2nd St NW  
Albuquerque, NM 87107

26d.11. City of Austin  
4815 Mueller Blvd  
Austin, TX 78723-3573

26d.12. City of Denver  
201 W Colfax Ave Dept 1010  
Denver, CO 80202-5332

26d.13. City of Houston  
901 Bagby St  
Houston, TX 77002-2526

**Name and address**

26d.14. Commerce Construction  
131 Exchange Ave Ste 220  
Fort Worth, TX 76164

26d.15. Concrete Reinforcing Products  
1381 Sawgrass Corporate Pkwy  
Fort Lauderdale, FL 33323

26d.16. Core Construction  
6320 Research Rd  
Frisco, TX 75033

26d.17. Deacero USA, Inc.  
PO Box 843739  
Dallas, TX 75248-3739

26d.18. Duferco Steel LLC  
800 Gessner Rd. #1150  
Houston, TX 77024

26d.19. Fabco, LLC  
PO Box 732681  
Dallas, TX 75373-2681

26d.20. Frankenmuth  
701 US Route 1 Ste 1  
Yarmouth, ME 04096-7006

26d.21. GM Financial  
PO Box 183003  
Arlington, TX 76096-3003

26d.22. Hill & Wilkinson Construction  
2703 Telecom Pkwy Ste 120  
Richardson, TX 75082

26d.23. Homes Murphy  
2727 Grand Prairie Pkwy  
Waukee, IA 50263-8844

26d.24. JE Dunn Construction  
901 S Mopac Expwy  
Barton Oaks Plaza IV, Ste 290  
Austin, TX 78746

26d.25. Markel  
2103 CityWest Blvd Ste 1300  
Houston, TX 77042-2832

26d.26. Marubeni-Itochu Steel America Inc.  
111 W Ocean Blvd Ste 1235  
Long Beach, CA 90802

26d.27. McCarthy Building Companies  
1701 Platte St Ste 220  
Denver, CO 80202

26d.28. North Central Texas Regional Certificati  
2261 Brookhollow Plaza Dr Ste 300  
Arlington, TX 76006-7417

26d.29. Novo Advisors  
401 N Franklin St Ste 4E  
Chicago, IL 60654-4900

Debtor Spartan Group Holdings, LLC

**Name and address**

26d.30. Pathward/IBEX Financial  
5501 S Broadband Ln  
Sioux Falls, SD 57108-2253

26d.31. PC Advisors  
8235 Douglas Ave Ste 550  
Dallas, TX 75225

26d.32. Penza Capital Corporation  
2015 Orrington Ave  
Evanston, IL 60201

26d.33. Peter Ashton  
2407 Watercrest Dr  
Keller, TX 76248-8347

26d.34. Preferred CFO  
478 S 100 E  
Salem, UT 84653

26d.35. State of Arizona  
1700 W Washington St Ste 105  
Phoenix, AZ 85007-2836

26d.36. State of Arkansas  
4100 Richards Rd  
North Little Rock, AR 72111-7265

26d.37. State of Louisiana  
600 North St  
Baton Rouge, LA 70802-5419

26d.38. Steel Hub Americas  
3295 E Main St  
Danville, IL 61834

26d.39. US Capital Global Partners  
1 Ferry Bldg Ste 201  
San Francisco, CA 94111-4213

26d.40. Vinyard & Associates  
660 N Carroll Ave Ste 110  
Southlake, TX 76092-6477

26d.41. Vinton Steel LLC  
PO Box 201727  
Dallas, TX 75320-1727

26d.42. Zurich North America  
PO Box 4664  
Carol Stream, IL 60197-4664

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No  
 Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the  
inventory

Date of inventory

The dollar amount and basis (cost, market,  
or other basis) of each inventory

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people  
in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Adrian Cano	4408 Saddlewood Dr Flower Mound, TX 75028-3101	CEO / President	100%
Craig Wallace	651A FM 535 Smithville, TX 78957-2446	COO	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No  
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Michael Brennan	301 Foxcroft Ln Keller, TX 76248-3815	CFO (0%)	06/2022 to 01/2023
Shayne Rutherford	704 Ashley Ct Lewisville, TX 75077-1878	CFO (0%)	04/2023 to 12/2023

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No  
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Adrian Cano 4408 Saddlewood Dr Flower Mound, TX 75028-3101	\$159,987.10	2022 2023	salary
<b>Relationship to debtor</b> CEO			
30.2 Michael Brennan 301 Foxcroft Ln Keller, TX 76248-3815	\$11,916.02	2022	salary
<b>Relationship to debtor</b> former CFO			
30.3 Shayne Rutherford 1717 Marcella Ln Rowlett, TX 75089-1903	\$126,243.49	2023	salary; bonus
<b>Relationship to debtor</b> former CFO			

Debtor Spartan Group Holdings, LLC

Name and address of recipient		Amount of money or description and value of property	Dates	Reason for providing the value
30.4	Craig Wallace 651A FM 535 Smithville, TX 78957-2446	\$95,296.77	2022 2023	salary
<b>Relationship to debtor</b> COO				
30.5	Lala Cano 4408 Saddlewood Dr Flower Mound, TX 75028	\$56,234.72	2022 2023	salary
<b>Relationship to debtor</b> Payroll Generalist				
30.6	Alejandra Mitchell 4101 S Custer Rd Apt 314 McKinney, TX 75070-6210	\$70,408.57	2022 2023	salary
<b>Relationship to debtor</b> Accounting Manager				
30.7	Derek Cormwell 129 Riverside Dr Sunland Park, NM 88063	\$20,884.46	2023	salary
<b>Relationship to debtor</b> Sales Representative				
30.8	John Wallace 1417 NE 7th St Smithville, TX 78957	\$127,116.86	2022 2023	salary
<b>Relationship to debtor</b> Bid Manager				
30.9	Manuel Rodriguez 4408 Saddlewood Dr Flower Mound, TX 75028	\$40,735.42	2022 2023	salary
<b>Relationship to debtor</b> Iron Worker				

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No  
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No  
 Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 12, 2024

/s/ Adrian J. Cano

Signature of individual signing on behalf of the debtor

Adrian J. Cano

Printed name

Position or relationship to debtor Chief Executive Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No  
 Yes

**United States Bankruptcy Court  
Eastern District of Texas**

In re Spartan Group Holdings, LLC

Debtor(s)

Case No. 23-42384  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Adrian J. Cano Holdings, LLC 6021 Connection Dr Ste 200 Irving, TX 75039-2607		100%	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 12, 2024

Signature /s/ Adrian J. Cano  
Adrian J. Cano

*Penalty for making a false statement of concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.